

September 04, 2024

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Subject: Allotment of Equity Shares under RateGain Employees Stock Option Scheme – 2015 and RateGain - Stock Appreciation Rights Scheme – 2022

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015, we hereby inform that the Nomination and Remuneration Committee of the Company vide its resolution dated September 04, 2024 approved the allotment to the eligible employee(s) of the Company of 17,880 Equity Shares of face value of Re. 1/- each, under RateGain Employee Stock Option Scheme – 2015 ('ESOP 2015') and 9,178 Equity Shares of face value of Re. 1/- each, under RateGain - Stock Appreciation Rights Scheme – 2022 ('SAR 2022').

Further, please note the following:

- (a) Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from Rs. 117,908,553/- (117,908,553 Equity Shares of Re. 1/- each) to Rs. 117,935,611/- (117,935,611 Equity Shares of Re. 1/- each).
- (b) In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 'SEBI (SBEB SE) Regulations', the details of equity shares allotted as above are given as '*Annexure A*'.

The said intimation is also available on the Company's website at <https://investors.rategain.com>

Please take the above information on record.

Yours faithfully,

For RateGain Travel Technologies Limited

(Thomas P. Joshua)
Company Secretary & Compliance Officer
Membership No.: F 9839

Encl.: As above

Annexure 'A'**Disclosure pursuant to Part E of Schedule I of Regulation 10(c) of SEBI SBEB SE Regulations**

S. No.	Particulars	Details	
		RateGain Employees Stock Option Scheme - 2015	RateGain - Stock Appreciation Rights Scheme - 2022
1.	Company name and address of Registered Office	RateGain Travel Technologies Limited M-140, Greater Kailash Part-II, New Delhi - 110048	
2.	Name of the Stock Exchanges on which the Company's shares are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the Stock Exchange	BSE: January 21, 2022 NSE: January 21, 2022	BSE: April 06, 2022 NSE: April 06, 2022
4.	Filing Number, if any	BSE: 145608 NSE: 29767	BSE: 149772 NSE: 30657
5.	Title of the Scheme pursuant to which shares are issued, if any	RateGain Employees Stock Option Scheme - 2015	RateGain - Stock Appreciation Rights Scheme - 2022
6.	Kind of security to be listed	Equity Shares	
7.	Par value of the shares	Re. 1/- per share	
8.	Date of issue of shares	September 04, 2024	
9.	Number of shares issued	17,880	9,178
10.	Share Certificate No., if applicable	Not Applicable	Not Applicable
11.	Distinctive number of the share, if applicable	Not Applicable	Not Applicable
12.	ISIN Number of the shares if issued in Demat	INE0CLI01024	
13.	Exercise price per share	As Per Annexure 1A	Re. 1/- per share
14.	Premium per share	As Per Annexure 1A	Nil
15.	Total issued shares after this issue	117,935,611	
16.	Total issued share capital after this issue	Rs. 117,935,611/-	
17.	Details of any lock-in on the shares	Not Applicable	
18.	Date of expiry of lock-in	Not Applicable	
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All Equity Shares of the Company allotted pursuant to exercise of Stock Options and SAR units shall rank pari-passu with the existing equity shares of the Company	
20.	Details of listing fees, if payable	Not Applicable	



ANNEXURE 1A

RateGain Employees Stock Option Scheme, 2015:

S. No.	Allotment Date	Number of Equity Shares Allotted	Exercise Price Per Share (in INR)	Face Value	Premium Per Share (in INR)
1.	04-09-24	17,880	145.33	1	144.33
	TOTAL	17,880			